

O&G LEASING, LLC	1	2	3	4	5	6	7	8	9	10	11	12	13		
Weekly Cash Budget	Wk Ending	Wk Ending	Wk Ending	Wk Ending	Wk Ending	Wk Ending	Wk Ending	Wk Ending	Wk Ending	Wk Ending	Wk Ending	Wk Ending	Wk Ending	Total	Annualized
	21-May-10	28-May-10	4-Jun-10	11-Jun-10	18-Jun-10	25-Jun-10	2-Jul-10	9-Jul-10	16-Jul-10	23-Jul-10	30-Jul-10	6-Aug-10	13-Aug-10		
Beginning Balance	\$ 500,000	\$ 762,237	\$ 649,554	\$ 555,230	\$ 401,881	\$ 556,010	\$ 427,661	\$ 489,035	\$ 360,686	\$ 683,066	\$ 554,717	\$ 655,183	\$ 492,834	\$ 500,000	
Cash by Source:															
Operations	\$ 726,091		\$ 662,709		\$ 609,949		\$ 869,442		\$ 803,200		\$ 874,650		\$ 927,750	\$ 5,473,791	
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Total Cash In-Flows	\$ 726,091	\$ -	\$ 662,709	\$ -	\$ 609,949	\$ -	\$ 869,442	\$ -	\$ 803,200	\$ -	\$ 874,650	\$ -	\$ 927,750	\$ 5,473,791	
Disbursements:															
Net Payroll Rigs	\$ 135,869		\$ 135,869		\$ 152,352		\$ 152,352		\$ 152,352		\$ 152,352		\$ 152,352	\$ 1,033,498	
Net Payroll G & A	\$ 43,760		\$ 43,760		\$ 43,760		\$ 43,760		\$ 43,760		\$ 43,760		\$ 43,760	\$ 306,320	
Net Payroll Shop	\$ 10,651		\$ 10,651		\$ 10,651		\$ 10,651		\$ 10,651		\$ 10,651		\$ 10,651	\$ 74,557	
Per DEIM	\$ 25,800		\$ 25,800		\$ 27,900		\$ 27,900		\$ 27,900		\$ 27,900		\$ 27,900	\$ 191,100	
Federal Income Taxes	\$ 31,528		\$ 31,528		\$ 34,387		\$ 34,387		\$ 34,387		\$ 34,387		\$ 34,387	\$ 234,991	
State Income Taxes	\$ 8,009		\$ 8,009		\$ 8,735		\$ 8,735		\$ 8,735		\$ 8,735		\$ 8,735	\$ 59,693	
FICA Taxes	\$ 38,116		\$ 38,116		\$ 41,573		\$ 41,573		\$ 41,573		\$ 41,573		\$ 41,573	\$ 284,097	
FUTA	\$ 1,246		\$ 1,246		\$ 1,359		\$ 1,359		\$ 1,359		\$ 1,359		\$ 1,359	\$ 9,287	
SUTA	\$ 1,744		\$ 1,744		\$ 1,902		\$ 1,902		\$ 1,902		\$ 1,902		\$ 1,902	\$ 12,998	
Employee Health Insurance			\$ 38,552		\$ 50,118		\$ 50,118		\$ 50,118		\$ 50,118		\$ 50,118	\$ 138,788	
Employee Dental Insurance			\$ 3,340		\$ 4,342		\$ 4,342		\$ 4,342		\$ 4,342		\$ 4,342	\$ 12,024	
Child Support	\$ 3,594		\$ 3,594		\$ 3,920		\$ 3,920		\$ 3,920		\$ 3,920		\$ 3,920	\$ 26,788	
Garnishment	\$ 854		\$ 854		\$ 932		\$ 932		\$ 932		\$ 932		\$ 932	\$ 6,368	
Shop Lease			\$ 5,000		\$ 5,000		\$ 5,000		\$ 5,000		\$ 5,000		\$ 5,000	\$ 15,000	
Shop Utilities			\$ 2,451		\$ 2,451		\$ 2,451		\$ 2,451		\$ 2,451		\$ 2,451	\$ 7,352	
Lodging			\$ 575		\$ 575		\$ 575		\$ 575		\$ 575		\$ 575	\$ 1,725	
Uniforms			\$ 438		\$ 438		\$ 438		\$ 438		\$ 438		\$ 438	\$ 1,315	
Copier Lease			\$ 479		\$ 479		\$ 479		\$ 479		\$ 479		\$ 479	\$ 1,437	
Mobile Phones			\$ 2,748		\$ 2,748		\$ 2,748		\$ 2,748		\$ 2,748		\$ 2,748	\$ 8,244	
Other			\$ 413		\$ 413		\$ 413		\$ 413		\$ 413		\$ 413	\$ 1,239	
Truck Leases			\$ 17,000		\$ 17,000		\$ 17,000		\$ 17,000		\$ 17,000		\$ 17,000	\$ 51,000	
Mobile Equipment Leases			\$ 9,000		\$ 9,000		\$ 9,000		\$ 9,000		\$ 9,000		\$ 9,000	\$ 27,000	
Back Office Fees (A)			\$ 45,000		\$ 45,000		\$ 45,000		\$ 45,000		\$ 45,000		\$ 45,000	\$ 135,000	
Insurance Liability, Property and Workers Comp.			\$ 86,000		\$ 86,000		\$ 86,000		\$ 86,000		\$ 86,000		\$ 86,000	\$ 258,000	
Property Taxes			\$ 94,334		\$ 94,334		\$ 94,334		\$ 94,334		\$ 94,334		\$ 94,334	\$ 283,118	
Legal Fees			\$ 25,000		\$ 25,000		\$ 25,000		\$ 25,000		\$ 25,000		\$ 25,000	\$ 75,000	
Office Supplies			\$ 3,500		\$ 3,500		\$ 3,500		\$ 3,500		\$ 3,500		\$ 3,500	\$ 10,500	
Dues and Publications			\$ 1,100		\$ 1,100		\$ 1,100		\$ 1,100		\$ 1,100		\$ 1,100	\$ 3,300	
Automobile Operating Costs	\$ 6,538	\$ 6,538	\$ 6,538	\$ 6,538	\$ 6,538	\$ 6,538	\$ 6,538	\$ 6,538	\$ 6,538	\$ 6,538	\$ 6,538	\$ 6,538	\$ 6,538	\$ 84,994	
Phones			\$ 4,400		\$ 4,400		\$ 4,400		\$ 4,400		\$ 4,400		\$ 4,400	\$ 13,200	
Bank Fees			\$ 350		\$ 350		\$ 350		\$ 350		\$ 350		\$ 350	\$ 1,050	
Travel	\$ 1,386	\$ 1,386	\$ 1,386	\$ 1,386	\$ 1,386	\$ 1,386	\$ 1,386	\$ 1,386	\$ 1,386	\$ 1,386	\$ 1,386	\$ 1,386	\$ 1,386	\$ 18,018	
Rig Operating Rental Equipment	\$ 5,650	\$ 5,650	\$ 5,650	\$ 6,850	\$ 6,850	\$ 6,850	\$ 6,850	\$ 6,850	\$ 6,850	\$ 6,850	\$ 6,850	\$ 6,850	\$ 6,850	\$ 85,450	
Rig Safety and Training Costs	\$ 1,395	\$ 1,395	\$ 1,395	\$ 1,861	\$ 1,861	\$ 1,861	\$ 1,861	\$ 1,861	\$ 1,861	\$ 1,861	\$ 1,861	\$ 1,861	\$ 1,861	\$ 22,795	
Rig Operating Maintenance	\$ 16,800	\$ 16,800	\$ 16,800	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400	\$ 22,400	\$ 274,400	
Rig Operating Drilling Supplies	\$ 14,700	\$ 14,700	\$ 14,700	\$ 19,600	\$ 19,600	\$ 19,600	\$ 19,600	\$ 19,600	\$ 19,600	\$ 19,600	\$ 19,600	\$ 19,600	\$ 19,600	\$ 240,100	
Top Drive/ Stack Lease	\$ 28,000	\$ 28,000	\$ 28,000	\$ 28,000	\$ 28,000	\$ 28,000	\$ 28,000	\$ 28,000	\$ 28,000	\$ 28,000	\$ 28,000	\$ 28,000	\$ 28,000	\$ 364,000	
Rig Improvements and Capital Exp.	\$ 10,500	\$ 10,500	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	\$ 175,000	
Legal and Professional Fees	\$ 52,714	\$ 27,714	\$ 27,714	\$ 52,714	\$ 27,714	\$ 27,714	\$ 27,714	\$ 27,714	\$ 52,714	\$ 27,714	\$ 27,714	\$ 27,714	\$ 52,714	\$ 460,282	
US Trustee	\$ 25,000													\$ 25,000	
														\$ -	
Total Disbursements	\$ 463,854	\$ 112,683	\$ 757,034	\$ 153,349	\$ 455,820	\$ 128,349	\$ 808,068	\$ 128,349	\$ 480,820	\$ 128,349	\$ 774,184	\$ 162,349	\$ 480,820	\$ 5,034,027	
Net Weekly Cash Flow	\$ 262,237	\$ (112,683)	\$ (94,325)	\$ (153,349)	\$ 154,129	\$ (128,349)	\$ 61,374	\$ (128,349)	\$ 322,380	\$ (128,349)	\$ 100,466	\$ (162,349)	\$ 446,930	\$ 439,764	
Ending Balance	\$ 762,237	\$ 649,554	\$ 555,230	\$ 401,881	\$ 556,010	\$ 427,661	\$ 489,035	\$ 360,686	\$ 683,066	\$ 554,717	\$ 655,183	\$ 492,834	\$ 939,764	\$ 939,764	
Assumption of 3 Rigs Running the first two weeks and 4 Rigs Running thereafter.	1	2	3	4	5	6	7	8	9	10	11	12	13	439,764	Net
														173,618	Tax Adjustment
														613,382	
														179,000	add legal
														782,382	
														175,000	Cap X
														967,382	Adjusted EBITDA
(A) Includes accounting staff (2) and related office equipment costs, clerical staff and managerial support															Payroll % Per Deim is in travel on Fin.
															\$ 1,033,498
															\$ 306,320
															\$ 74,557
															\$ 234,991
															\$ 59,693
															\$ 284,097
															\$ 9,287
															\$ 12,998
															\$ 138,788
															\$ 12,024
															\$ 26,788
															\$ 6,368
															\$ 2,199,409
															\$ 0.40
															17.67%